

10/13/2010

JOHN SMITH
2025 LONG ST
ANYTOWN MA 02999

Re: Insured's Name JOHN SMITH
Owner's Name JOHN SMITH
Our Policy No. 004552900063
New Contract No.

.... insert your disclaimer text

1035 Exchange Transaction effective as of 04/02/2010:

Amount Distributed	Taxable Amount	Cost Basis Carried Over	Cash Value Carried Over	Gain	Loss	Policy MEC Status
\$8,608.00	\$0.00	\$6,404.67	\$8,608.00	\$2,203.33	\$0.00	None

If you have additional questions

Sincerely,

Your name
Policyholder Support Unit